



UEX CORPORATION

NOTICE AND ACCESS NOTIFICATION TO BENEFICIAL SHAREHOLDERS

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON TUESDAY, JUNE 13, 2017

Beneficial shareholders of UEX Corporation (the “**Corporation**”) are receiving this notification as the Corporation is using the notice-and-access provisions (“**Notice and Access**”) under the Canadian Securities Administrators’ National Instrument 54-101 for the delivery of meeting materials to its beneficial shareholders for its annual general meeting of shareholders to be held on Tuesday, June 13, 2017 (the “**Meeting**”).

Under Notice and Access, instead of receiving paper copies of the Corporation’s notice of meeting and information circular (“**Information Circular**”) for the Meeting (collectively, the “**Meeting Materials**”), beneficial shareholders of the Corporation are receiving this Notice and Access notification with information on how they may obtain a copy of the Meeting Materials electronically or request a paper copy. The use of the alternative Notice and Access procedures in connection with the Meeting for the beneficial shareholders helps reduce paper use, as well as the Corporation’s printing and mailing costs. Registered shareholders of the Corporation will still be sent the printed Meeting Materials.

Meeting Date, Location and Purposes

The Meeting will be held on Tuesday, June 13, 2017 at 10:00 a.m. (Vancouver time) at the offices of the Corporation, Suite 1700 – 750 West Pender Street, Vancouver, British Columbia, for the following purposes:

1. Financial Statements and Auditor’s Report: to receive and consider the audited consolidated financial statements of the Corporation for the financial year ended December 31, 2016, together with the report of the auditors thereon;
2. Election of Directors: to elect six directors of the Corporation for the ensuing year, with management’s nominees being the six incumbent directors of the Corporation;
3. Appointment of Auditor: to appoint KPMG LLP, as auditor of the Corporation for the ensuing year;
4. Reapprove Stock Option Plan: to reapprove all unallocated entitlements under the Corporation’s 10% Rolling Stock Option Plan; and
5. Other Matters: to transact such other business as may properly come before the Meeting or any adjournment thereof.

For detailed information with respect to each of the matters in items 2, 3 and 4 above, please refer to the section bearing the corresponding heading in the Information Circular.

THE CORPORATION URGES BENEFICIAL SHAREHOLDERS TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

Accessing Meeting Materials Online

The Meeting Materials can be viewed online under the Corporation’s profile at www.sedar.com.

The Meeting Materials for the Meeting are also available on the Corporation’s website at <http://www.uex-corporation.com/investors/annual-general-meeting> and will remain on the website for one year until May 1, 2018.

Requesting Printed Meeting Materials

Beneficial shareholders can request that printed copies of the Meeting Materials for the Meeting be sent to them by postal delivery at no cost to them for up to one year until May 1, 2018.

Prior to the Meeting, beneficial shareholders may make their request without charge by contacting Computershare Investor Services Inc. by calling toll free number 1-866-962-0498 (within North America) or direct at (514) 982-8716 (outside North America). To receive the Meeting Materials in advance of the proxy deposit date and Meeting date, beneficial shareholders must request printed copies at least five business days (i.e. by June 1, 2017) in advance of the proxy deposit date and time set out in the accompanying voting instruction form. Meeting Materials will be sent to such beneficial shareholders within three business days of their request if such requests are made before the Meeting.

After the Meeting, beneficial shareholders may make their request without charge by contacting the Corporation by calling toll free number 1-866-763-8257 (within North America) or direct at (604) 669-2349 (outside North America).

Voting Process

Beneficial shareholders should carefully follow the instructions in the accompanying voting instruction form and otherwise of their intermediaries and their service companies.

Questions

Beneficial shareholders with questions about Notice and Access and the information contained in this notification or require assistance in completing the voting instruction form may contact Ed Boney, Corporate Secretary of the Corporation, at eboney@uex-corporation.com or by calling toll free number 1-866-763-8257 (within North America) or direct at (604) 669-2349 (outside North America).

Dated as of May 1, 2017.

BY ORDER OF THE BOARD

“Roger Lemaitre”

ROGER LEMAITRE
President and Chief Executive Officer