



UEX CORPORATION

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

To be held on June 7, 2016

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of shareholders of UEX Corporation (the “**Corporation**”) will be held on Tuesday, June 7, 2016 at 10:00 a.m. (Vancouver time) in the Metropolitan Hotel, Connaught Room, 645 Howe Street, Vancouver, British Columbia for the following purposes:

1. To receive the audited financial statements of the Corporation for the year ended December 31, 2015 with auditor’s report thereon;
2. To elect six directors for the ensuing year;
3. To appoint the auditor for the ensuing year; and
4. To transact such other business as may properly come before the meeting or any adjournment thereof.

All matters set forth above for consideration at the Meeting are more particularly described in the accompanying management information circular. The audited financial statements of the Corporation for the year ended December 31, 2015 have been mailed to the shareholders of the Corporation in accordance with the *Canada Business Corporations Act* and National Instrument 51-102 and may also be viewed on the Corporation’s SEDAR profile at www.sedar.com.

Only shareholders of record at the close of business on April 25, 2016 will be entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Registered shareholders who are unable to or who do not wish to attend the Meeting in person are requested to date and sign the enclosed Proxy form promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the Proxy form. To be used at the Meeting, proxies must be received by Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 by 10:00 a.m. (Vancouver time) on June 3, 2016 or, if the Meeting is adjourned, by 10:00 a.m. (Vancouver time), on the second last business day prior to the date on which the Meeting is reconvened, or may be accepted by the chairman of the Meeting prior to the commencement of the Meeting. If a registered shareholder receives more than one Proxy form because such shareholder owns shares registered in different names or addresses, each Proxy form should be completed and returned.

Dated as of April 25, 2016.

BY ORDER OF THE BOARD

“Roger Lemaitre”

ROGER LEMAITRE

President and Chief Executive Officer