



**UEX CORPORATION**  
**NOTICE OF ANNUAL GENERAL MEETING**  
**OF SHAREHOLDERS**  
**TO BE HELD ON JUNE 21, 2011**

NOTICE IS HEREBY GIVEN that the annual general meeting of shareholders (the "Meeting") of UEX Corporation (the "Corporation") will be held in the Sheraton Vancouver Wall Centre Hotel, Beluga Room, 1088 Burrard Street, Vancouver, British Columbia on Tuesday, June 21, 2011, at 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive the comparative financial statements of the Corporation and the auditors' report thereon for the fiscal year ended December 31, 2010;
2. To elect directors for the ensuing year;
3. To appoint auditors and authorize the directors to fix the remuneration of such auditors;
4. To approve the renewal of the amended Incentive Stock Option of the Corporation; and
5. To transact such further or other business as may properly come before the Meeting and any adjournment or adjournments thereof.

The Board of Directors has fixed the close of business on May 17, 2011 as the record date for determination of shareholders entitled to notice of the Meeting or any adjournment or adjournments thereof and the right to vote thereat.

Accompanying this notice is a management information circular and a form of proxy. Shareholders who are unable to attend the Meeting in person are requested to complete, sign, date and return the enclosed form of proxy. A proxy will not be valid unless it is deposited at the office of Computershare Investor Services Inc. at 9<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, not less than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) before the Meeting or any adjournment thereof.

DATED at Vancouver, British Columbia, this 26th day of May, 2011.

**BY ORDER OF THE BOARD**

*"signed"*

Graham C. Thody  
President and Chief Executive Officer